



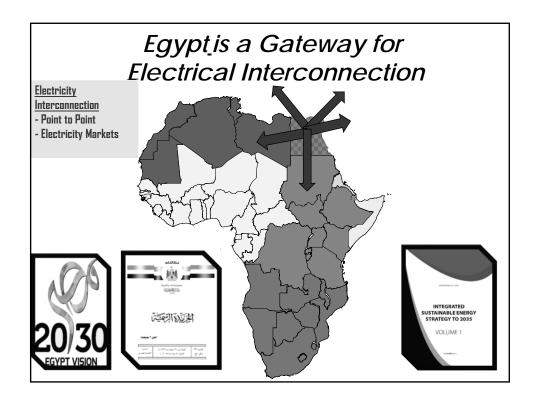
# Cross-border Interconnection & Electricity Market integration in Egypt Dr. Dalal HELMI

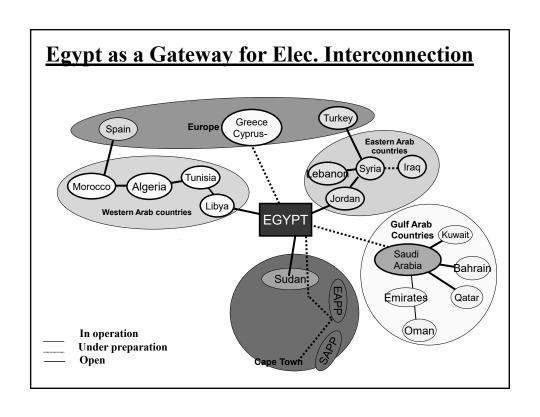
Sector Head; Electricity Market and Cross-Boarder Interconnection
Head of Steering Committee for Arab Interconnection
EEHC Focal Point with GEIDCO

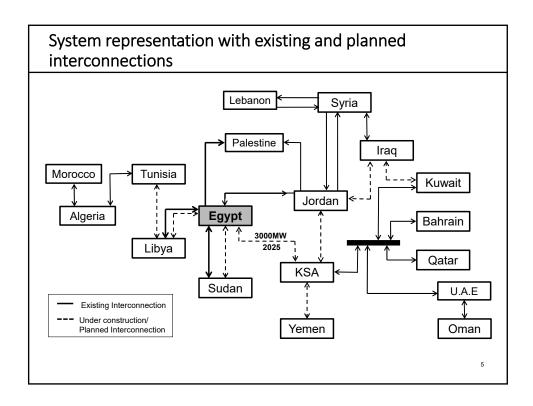
Cairo, Egypt

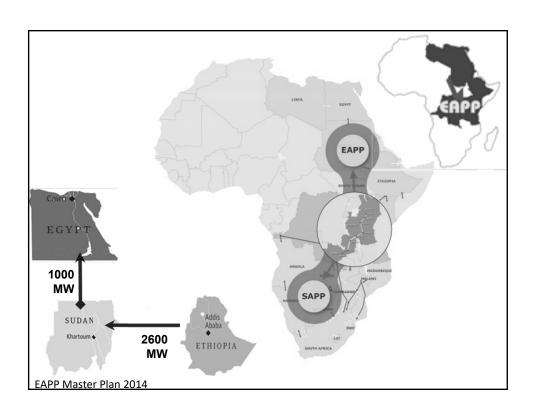
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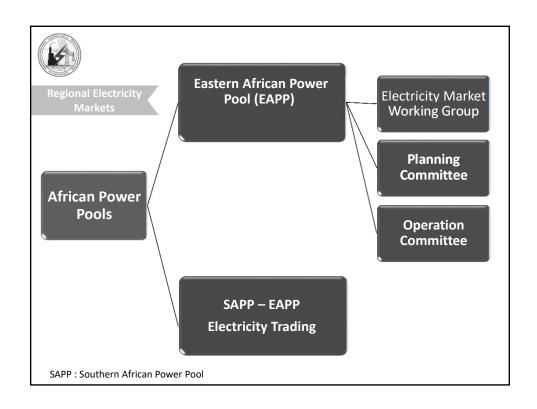
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- ☐ Existing and planned interconnections
- ☐ Interconnections Development and Prospects.
- ☐ Electricity Market Reform.

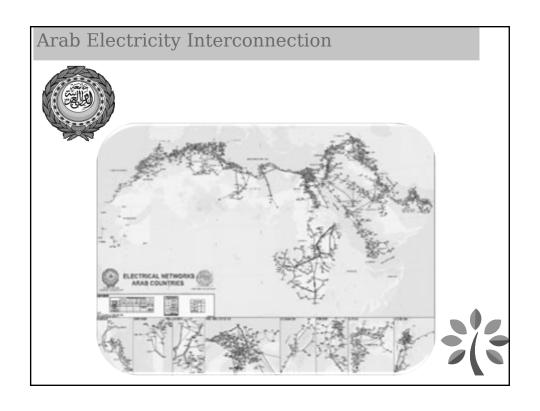


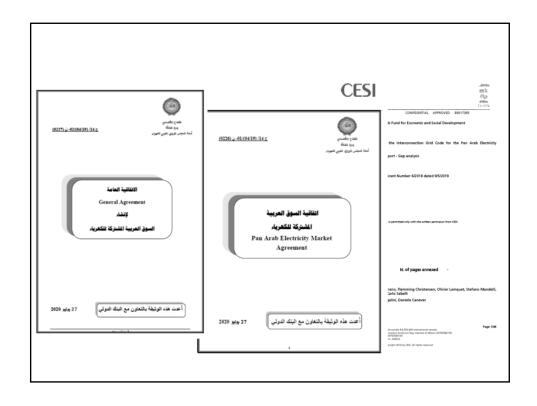


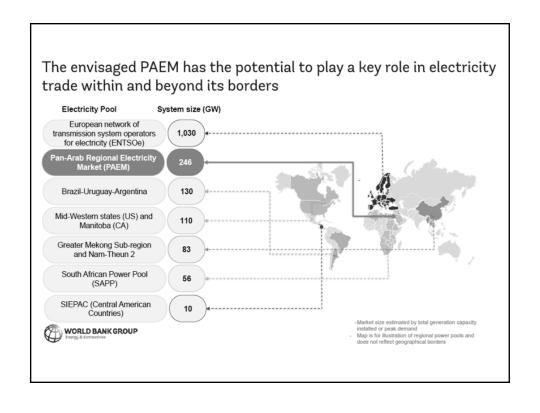






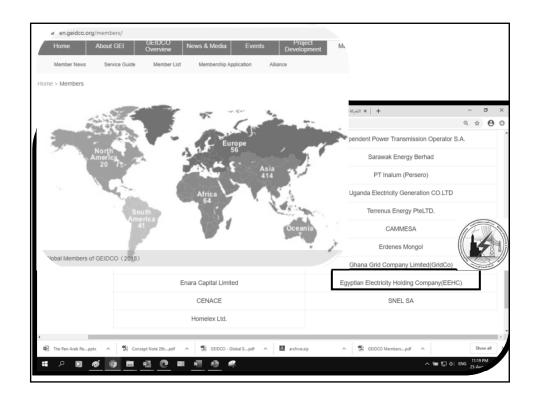


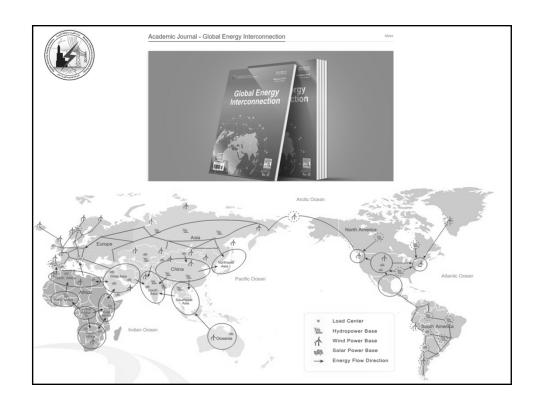


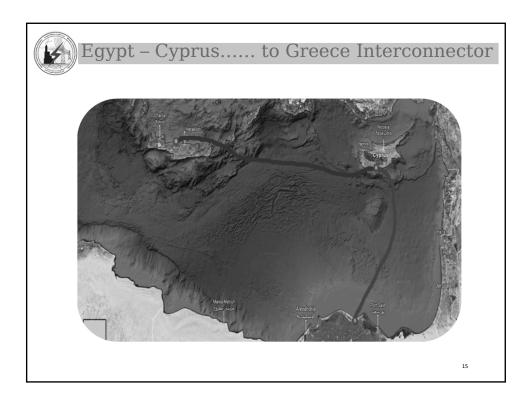




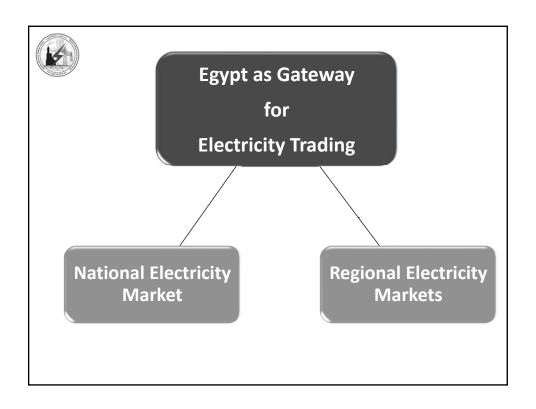


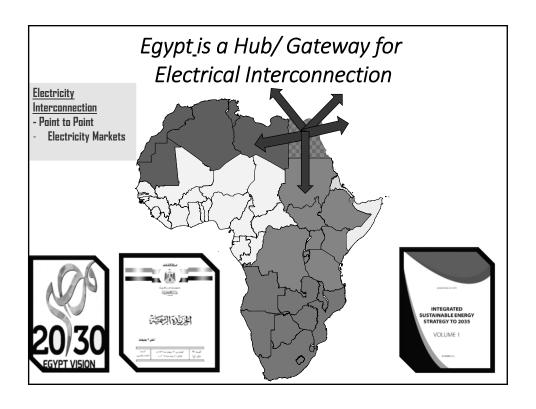






### Integrated Electricity Markets





#### **National Electricity Market**



#### Background:

Restructure of Egyptian Electricity Sector

- Reform in Egypt began in the mid 1990's.
- Change in the law has been done to:
  - remove sole right of the Egyptian Electricity Authority (EEA), to generate electricity, and
  - allow private investors to Build, Own, Operate and ultimately Transfer (BOOT) generation power plants.
- Originally, all privately generated electricity was purchased by the EEA under long term contracts.



- In 2000, EEHC was established.
- Parallel to these, the Egyptian Electricity Utility and Consumer Protection Regulatory Agency (EgyptERA) was established in 2000 as an independent legal entity from:
  - · The Ministry of Electricity and Energy and
  - The service providers.

however its board of directors is chaired by the Minister of Electricity and Energy.

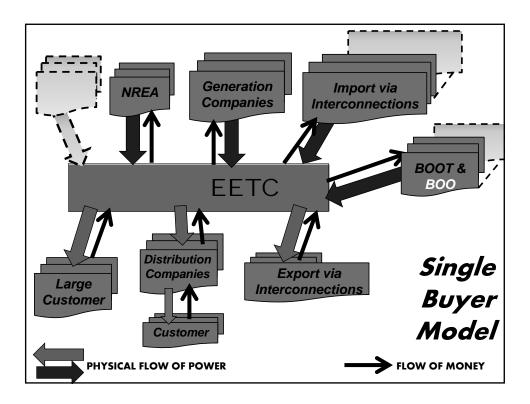
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- In 2002, the sector was unbundled .......
  - Vertically into
    - Generation,
    - · Transmission and
    - · Distribution,
  - · and horizontally
    - · Geographical Regions,

resulting in 16 subsidiaries including:

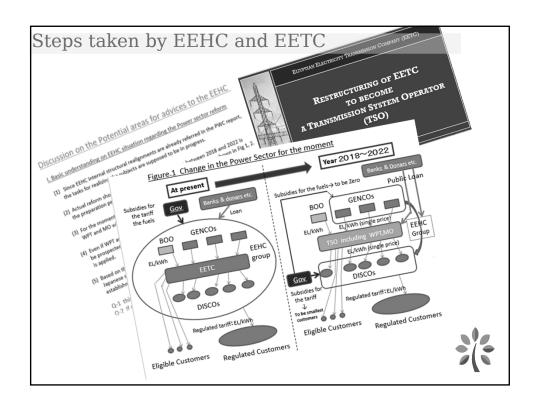
- 6 generation companies,
- 9 distribution companies and
- 1 transmission company acts as TSO.

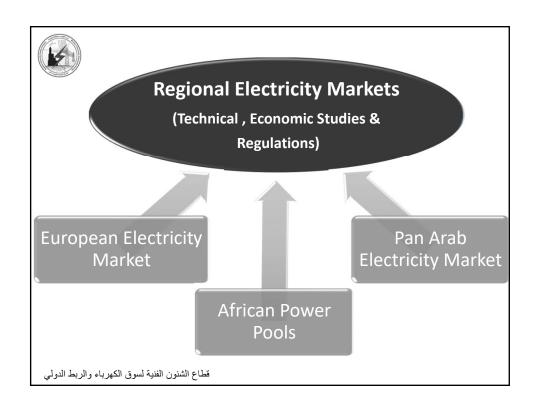


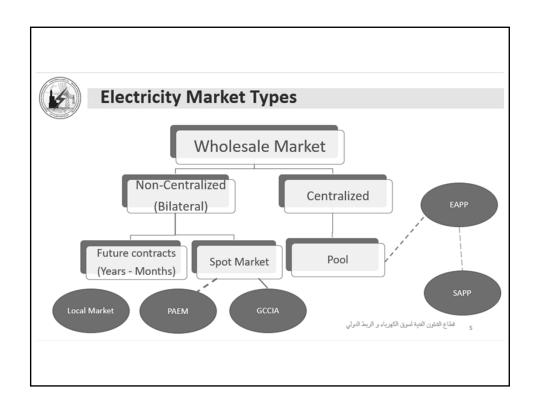
Several legislations issued, renewable energy law No 203 for the year 2014, Investment law, Fit regulations and <u>Law 87, 2015 for restructuring</u> <u>electricity sector</u> to reflect a liberalized market reform as well as to strengthen the regulatory framework. The bylaw for the Electricity Law has been issued on march 2016.

#### The main features of the Electricity Law:

- Establishment of competitive electricity market which is based on bilateral contracts and adoption of the concept of eligible customers.
- Third Party Access (TPA).
- Establishment of Transmission System Operator (TSO) and provide assurances for its independence and full unbundling from other sector participants.
- Tariffs to be ratified by the regulatory agency
- Supporting renewable energies, cogeneration and power generated from secondary resources
- Supporting integrated resources planning including: energy efficiency and demand side management.







## Thank you for your kind attention





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